

Luomu



LUOMULIITTO

Kymni
ORGANIC
COOP



ESVY

Etelä-Suomen
Luonnonmukaisen
Viljelyn Yhdistys

The future of organic farming and CAP post-2020

20 November 2019

Härmän Rati, Vähäjärvenkatu 1, 04400 Järvenpää, Finland

Eric Gall, Deputy Director, IFOAM EU group

ONE VOICE FOR ORGANIC STAKEHOLDERS



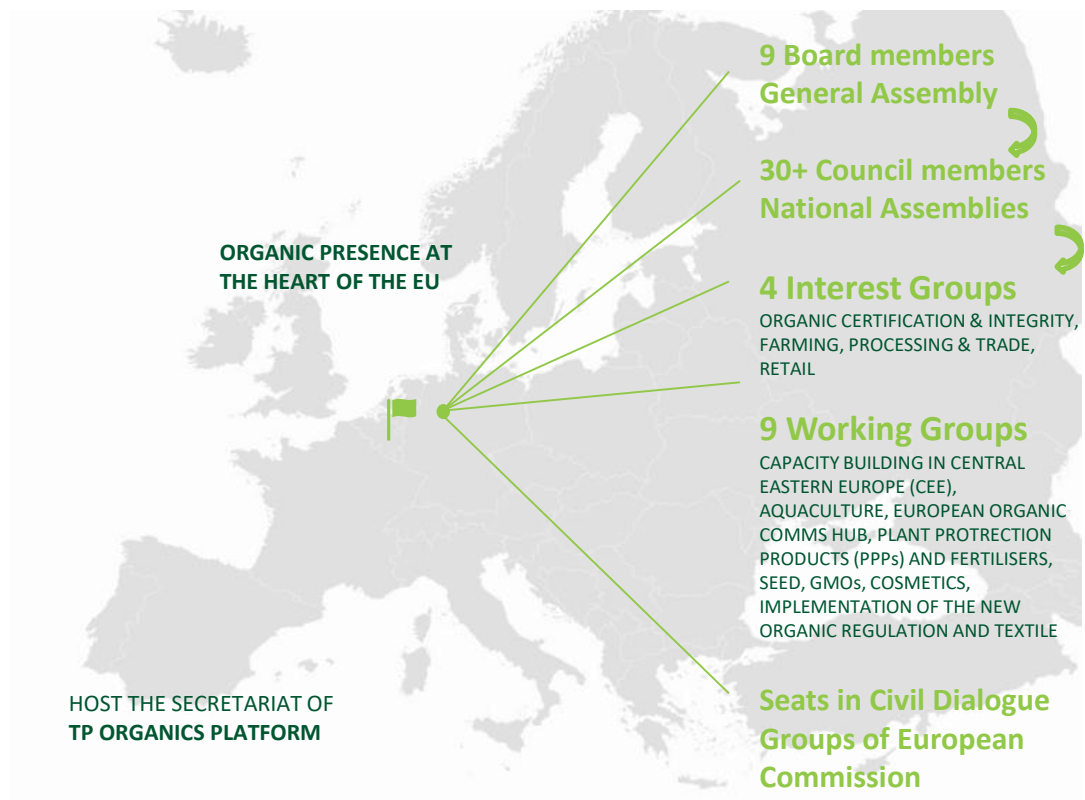
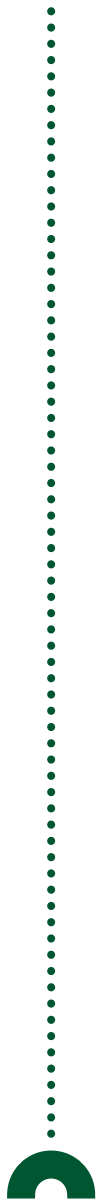
WHO WE REPRESENT

- IFOAM EU represents the entire organic food chain and beyond
- We count more than 210 members in 34 European countries
- Based on the IFOAM principles of organic agriculture:
Health, Ecology, Fairness & Care

IFOAM EU MEMBERSHIP – REPRESENTING THE ENTIRE ORGANIC VALUE CHAIN

Type of member	Number	%
MEMBERSHIP ORGANISATION		
Member-based organizations (incl. farmers' associations)	55	27%
Umbrella organisations	11	5.5%
Trade and professional associations	9	4.5%
INDIVIDUAL ORGANISATION (PRIVATE SECTOR)		
Company	64	31.5%
Certification body	38	18.5%
University / research institute	19	9.5%
Foundation	7	3.5%
TOTAL	203	100%



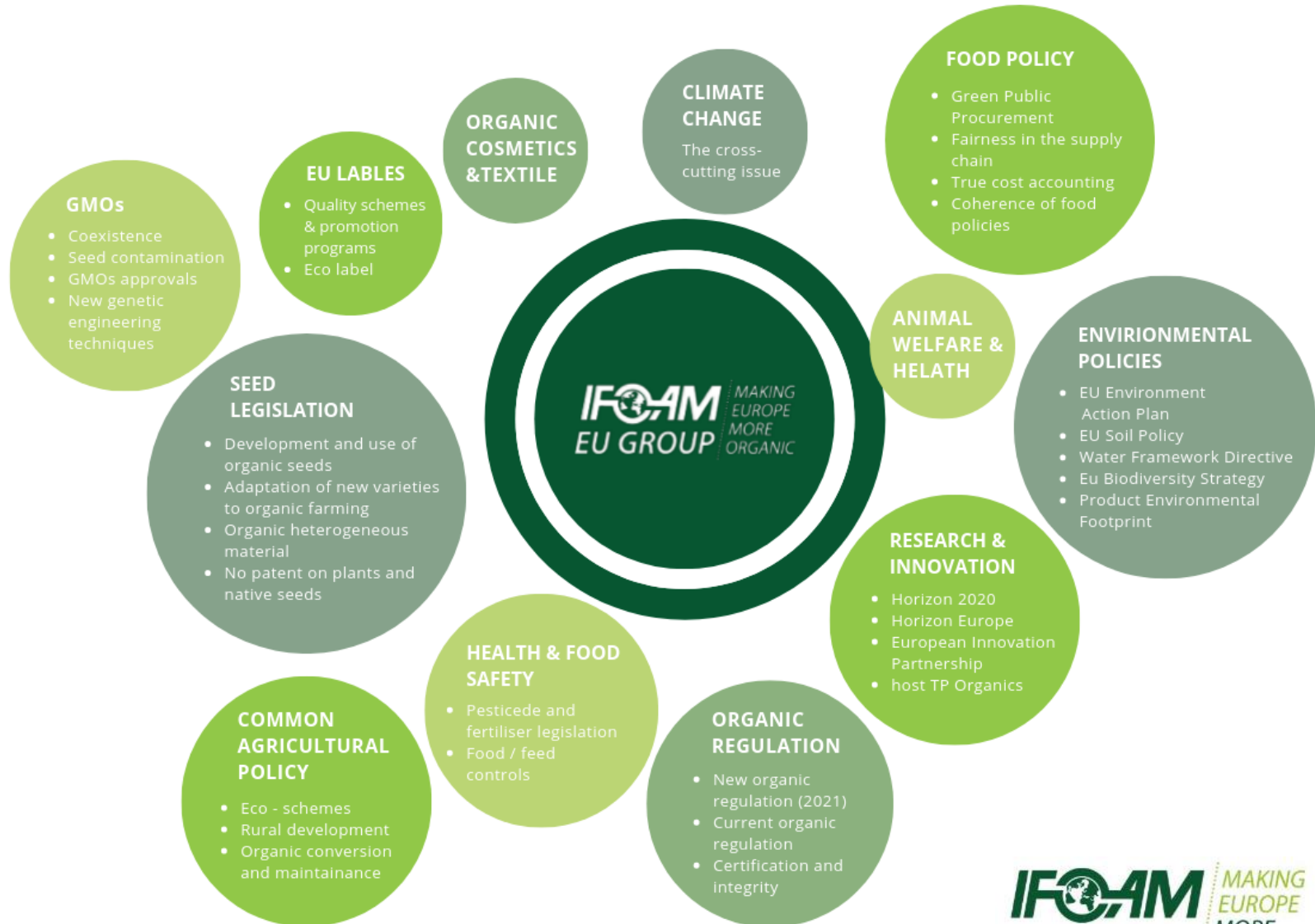


HOW WE SUCCEED

- IFOAM EU bases its work on a functional structure and a very solid governance

WORKING ON EU POLICY AREAS

...with a big impact on organic operators



VISION & STRATEGY PROCESS 2013 – 2017

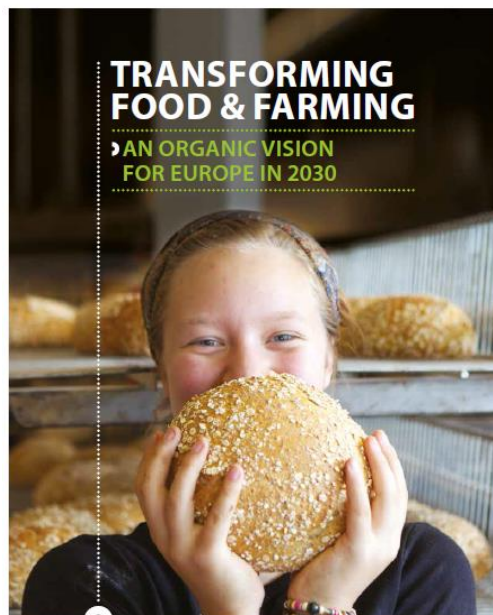
ORGANIC 3.0 IN EUROPE

3 Europe-wide consultations

10 workshops

600+ contributors

Vision & Roadmap to 2030



TRANSFORMING FOOD & FARMING

AN ORGANIC VISION FOR EUROPE IN 2030

WORKING TOGETHER TOWARDS THE VISION

FOR FAIR, ENVIRONMENTALLY CONSCIOUS, HEALTHY AND CARING FOOD AND FARMING SYSTEMS ACROSS EUROPE

WHO CAN DO WHAT

IFoAM EU GROUP

FOOD & FARMING ACTORS

POLICY-MAKERS

TRANSFORMING FOOD & FARMING - MAKING IT HAPPEN

AN ORGANIC ROADMAP TO SUSTAINABLE FOOD AND FARMING SYSTEMS IN EUROPE

VISION 2030

ORGANIC ON EVERY TABLE

IMPROVE INSPIRE DELIVER

FAIR PLAY FAIR PAY

	IFoAM EU GROUP	FOOD & FARMING ACTORS	POLICY-MAKERS
ORGANIC ON EVERY TABLE	<ul style="list-style-type: none"> Helps to ensure that the rules and economic value of organic production stimulate conversion Promotes the availability of inputs adapted to organic systems and fights against inputs that threaten organic production Builds bridges with farming communities and like-minded organisations to develop strategic cooperation 	<ul style="list-style-type: none"> Engage and create links with actors beyond the organic sector Build sustainable value chains to ensure economic viability and avoid dependence on subsidies Improve communication about the benefits of organic production for society and the environment 	<ul style="list-style-type: none"> Reforms the CAP to ensure that environmental and socio-economic outcomes delivered by farmers are fully incentivised and rewarded Use green procurement to stimulate sustainable diets in public cantines and private sector mass catering Prioritise access to land for new organic and transitioning farmers
IMPROVE INSPIRE DELIVER	<ul style="list-style-type: none"> Demonstrate the solutions organic food and farming can provide to the challenges facing our food systems Advocate for key issues at the intersection between environmental and agricultural policies, such as climate change and biodiversity conservation Helps to increase the EU funding dedicated to organic research, and showcasing organic innovation 	<ul style="list-style-type: none"> Improve how we grow and process food Promote sustainable diets and the consumption of healthy food Engage in knowledge generation and sharing 	<ul style="list-style-type: none"> Increase research funding and support development of formal education and advisory systems with an organic focus Develop and implement organic action plans Ensure coherence between policies related to food, farming, health, education and the environment
FAIR PLAY FAIR PAY	<ul style="list-style-type: none"> Advocates for true cost accounting and value pricing Increase the credibility, fairness and transparency of the organic food chain by supporting the development of new certification and inspection tools Builds the capacity of organic associations, enhances dialogue between actors in the value chain 	<ul style="list-style-type: none"> Informs citizens about the true cost of food, its origin and how it is produced Develop or adopt new tools to create transparency from farm to fork and enhance dialogue between all value chain actors Develop and adopt a code of conduct for fair pricing and fair relationships for value chain actors 	<ul style="list-style-type: none"> Develop a unified framework of indicators for true cost accounting and value pricing, which helps reward practices that deliver public benefits Develop comprehensive production and market information systems, and encourage exchanges of price and production data Promote cooperation between value chain actors and support (local) approaches to real empowerment

NEED INSPIRATION? HAVE AN INITIATIVE? VISIT EUORGANIC2030.BIO

IFoAM EU 2017
info@foam-eu.org
www.foam-eu.org
 +32 280 280 68 44

Editors: Edgardo Cavero & Julia Raabanko
 Production Support: Ivo Bekkers, Ivo Helber & Magdalena Wieronowska
 Proofreading: Nazim Hameer, www.proofreading.com
 Layout: i-copied.nl | www.copied.nl

STRATEGIC DIRECTIONS

ORGANIC ON EVERY TABLE

VISION 2030

Policy makers & citizens widely recognise the contributions of organic and promote it

Citizens continue to choose organic food and have easy access to it

Organic and agroecological practices are employed on more than half of EU farmlands

IMPROVE INSPIRE DELIVER

VISION 2030

Organic food & farming systems are resilient, continuously improve their performance & inspire change

A paradigm shift in knowledge, education and learning reconnects society with food & farming

Organic contributes to delivering healthy & sustainable diets

FAIR PLAY FAIR PAY

VISION 2030

Farmers and workers are paid fairly: value and power are equally distributed across the system

New business models and communications foster trust between all actors

The environmental, social and public health costs and benefits of farming are reflected in payments to farmers and in the cost of food

WORKING TOGETHER TOWARDS THE VISION

FOR FAIR, ENVIRONMENTALLY CONSCIOUS, HEALTHY AND CARING
FOOD AND FARMING SYSTEMS ACROSS EUROPE

WHO CAN DO WHAT



ORGANIC ON EVERY TABLE

- › Helps to ensure that the rules and economic value of organic production stimulate conversion
- › Promotes the availability of inputs adapted to organic systems and fights against inputs that threaten organic production
- › Builds bridges with farming communities and like-minded organisations to develop strategic cooperation

- › Engage and create links with actors beyond the organic sector
- › Build sustainable value chains to ensure economic viability and avoid dependence on subsidies
- › Improve communication about the benefits of organic production for society and the environment

- › Reform the CAP to ensure that environmental and socio-economic outcomes delivered by farmers are fully incentivised and rewarded
- › Use green procurement to stimulate sustainable diets in public canteens and private sector mass catering
- › Prioritise access to land for new organic and transitioning farmers

IMPROVE INSPIRE DELIVER

- › Demonstrates the solutions organic food and farming can provide to the challenges facing our food systems
- › Advocates for key issues at the intersection between environmental and agricultural policies, such as climate change and biodiversity conservation
- › Helps to increase the EU funding dedicated to organic research, and showcasing organic innovation

- › Improve how we grow and process food
- › Promote sustainable diets and the consumption of healthy food
- › Engage in knowledge generation and sharing

- › Increase research funding and support development of formal education and advisory systems with an organic focus
- › Develop and implement organic action plans
- › Ensure coherence between policies related to food, farming, health, education and the environment

FAIR PLAY FAIR PAY

- › Advocates for true cost accounting and value pricing
- › Increases the credibility, fairness and transparency of the organic food chain by supporting the development of new certification and inspection tools
- › Builds the capacity of organic associations; enhances dialogue between actors in the value chain

- › Inform citizens about the true cost of food, its origin and how it is produced
- › Develop or adopt new tools to create transparency from farm to fork and enhance dialogue between all value chain actors
- › Develop and adopt a code of conduct for fair pricing and fair relationships for value chain actors

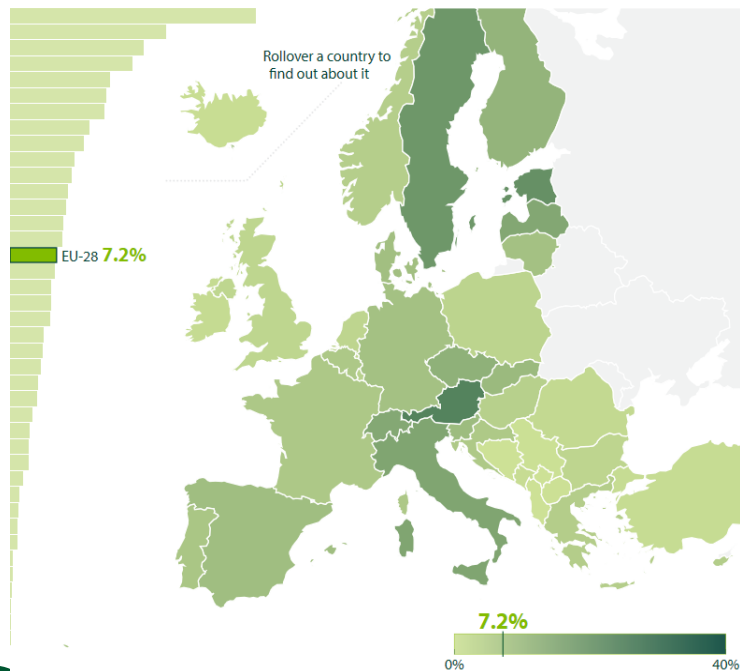
- › Develop a unified framework of indicators for true cost accounting and value pricing, which helps reward practices that deliver public benefits
- › Develop comprehensive production and market information systems, and encourage exchanges of price and production data
- › Promote cooperation between value chain actors and support (local)

Organic agriculture in the EU (2017)

Ten European countries report at least 10% organic farmland, incl. Finland (11,4%)
 Market value 38 billions – Demand growing faster than production

Production **Retail Market** Data compiled by **FIBL**

Percentage of agricultural land which is organic



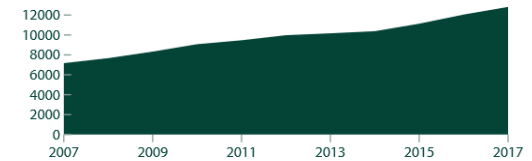
EU-28

12.8
 million
 hectares of
 organic land
 in 2017

Organic land use*

- 44.4%** Grassland
5,697,937 hectares
- 43.3%** Arable crops
5,548,273 hectares
- 10.8%** Permanent crops
1,380,821 hectares
- 1.5%** Other
192,787 hectares

Organic land area in 1000 hectares



0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%



Is European agriculture on the right track?

- More than 2,500 scientists across the EU sent a letter to the EC and the EP, urging them to “to act on the science, and undertake a far-reaching reform of the EU’s Common Agricultural Policy (CAP) without delay.
- The letter states: “The CAP has led to an intensification of agricultural practices, including landscape simplification and consolidation, drastic increases in the use of pesticides and mowing frequency, irrigation expansion and the destruction of pasture lands.
- The unequivocal scientific consensus is that in concert these activities have led to a **decline of European farmland bird populations of more than 55%** between 1980 and 2015, and a **decline of insect population abundance of more than 76 %** in a study of 63 nature reserves in Germany between 1989 and 2016.”



Is European agriculture on the right track?

- **Nature, 31 October 2019:** researchers have analysed the evolution of captures of arthropods over 300 sites (in pastures and forests) in 3 German regions between 2008 and 2017 (1million specimens spanning 2700 species).
- In 150 pastures, arthropods biomass decreased by 67%, the number of specimens captured decreased by 78%, and their diversity decreased by 1/3
- In forest areas, biomass decreased by 41% and diversity by 36%
- Pesticides use increased by 93% globally between 2007 and 2017



The future of organic farming & CAP post-2020

- Are CAP negotiations on the right track?
- Which legal framework do we need to ensure responsible innovation in breeding?
- How can agriculture be part of the solution to climate change?

